

Pursuant to section 187 of the *Fixing Long-Term Care Act, 2021* the Director may directly or indirectly collect the information provided in this application to determine the reduced amount payable by the resident for basic accommodation in a long-term care home in accordance with section 303 of Ontario Regulation 246/22 made under the *Fixing Long-Term Care Act, 2021*. Pursuant to subsection 303(4) of that Regulation, the licensee of the home is required to submit this application and retain a copy.

Pursuant to subsection 299(4) of O. Reg. 246/22, the Director has made a determination that the increase as a result of doubling the Guaranteed Annual Income System (GAINS) payment for all recipients for 12 months starting in January 2023 must not be considered in the determination of a resident's annual net income. The increase from the temporary doubling of the 2023 GAINS payment must not be reported on this form when applying for a Rate Reduction with a Notice of Assessment (NOA) that is not for the 2023 calendar year. The regular base portion of GAINS payments must still be reported, and will be considered in the determination of a resident's annual net income. Please refer to the Director's Determination Letter for further information.

Resident's Information

Last Name		First Name	Middle Name
Date of Birth (yyyy/mm/dd)	Long-Term Care Home		

Resident's Lawful Representative (if applicable)

A resident's lawful representative includes 1) an attorney authorized by a power of attorney under the *Powers of Attorney Act* where the resident is capable, 2) an attorney authorized by a continuing power of attorney under the *Substitute Decisions Act, 1992*, and 3) a guardian of property under the *Substitute Decisions Act, 1992*.

Name of Lawful Representative

Last Name		First Name	Middle Name
Telephone Number (include area code)	<input type="checkbox"/> The Office of the Public Guardian and Trustee (OPGT) is the guardian of property under the <i>Substitute Decisions Act, 1992</i> OPGT File Number		

Part A. General Information – please check or fill in the appropriate box(es)

Note for residents under 65 and/or residents over 65 that are ineligible for OAS: If your annual income is less than \$15,444, please ensure that you are applying for the Ontario Disability Support Program (ODSP) from the Ministry of Children, Community and Social Services (MCCSS) prior to applying for a Reduction in your Long-Term Care Home Basic Accommodation.

1. Are you 65 years or older? Yes No
2. Are you eligible to receive or are you receiving Old Age Security (OAS) pension under the *Old Age Security Act (Canada)*? ⁽⁸⁾ If "yes", complete the following questions: Yes No
3. Do you have a spouse? If no, please skip to question 3d. Yes No
 - a. Is your spouse 65 years or older and receiving or eligible for OAS? If no, please skip to question 3d. Yes No
 - b. Do you reside in the same room in the Long-Term Care Home (LTCH) with that spouse? If yes, please skip to question 3d. Yes No
 - c. Have you applied for involuntary separation? Yes No
 "Involuntary separation" is a term used only to indicate that, as a result of circumstances beyond their control, married couples are required to live apart. This has no impact on their marital status. **Please note that if you have been approved for involuntary separation but your benefits have not yet been adjusted then you are required to reapply as soon as you receive a notice from Service Canada reflecting an adjustment to your benefits.**

- d. As of January 2023, the OAS/Guaranteed Income Supplement (GIS)/Guaranteed Annual Income System (GAINS) maximum annual benefit amount for single pensioners in Ontario was \$21,570.24 (\$1,797.52 monthly). Is your current income less than this amount? Yes No

Please note that the annual guaranteed income level for single pensioners in Ontario for the year of your 2022 NOA was \$20,769.72 (\$1,730.81 monthly), therefore please ensure that your current income calculation includes the January 2023 increase.

- e. If yes to question 3d. above:
- i) Have you applied for GIS? Yes No
- ii) Have you received a decision? Yes No

Part B. Mandatory Income Information

Notice of Assessment (NOA) sent by the Canada Revenue Agency, to the resident, for the most recent taxation year.
(For definition, please see the **E-RRISA supporting document list**).

NOA Tax Year (yyyy)	Net Income from line 23600
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Non-taxable Current Income

Provide the total amount of non-taxable income you will receive this year.

Non-taxable private insurance (insurance policy or insurance benefit letter)	\$
Financial assistance from a foreign country (Cdn. \$) (foreign country letter)	\$
Financial support from the resident's sponsor (For resident and dependants, only include dependants amount if claiming them in Schedule A and/or B)	\$

Income Excluded from Annual Net Income

The following income may have been included in your NOA and must be removed. Provide the total amount of income included in your NOA.

Taxes payable (Notice of Assessment, line 43500)	\$
Universal child care benefit (Option-C Printout, line 11700)	\$
Registered disability savings plan (RDSP) (Option-C Printout, line 12500)	\$
CPP death benefit /QPP death benefit (T4A (P) Box 18)	\$

Include Any Support Payments Owing To You

Provide the annual amount of support payments below if you have support payments owing to you. If this applies to you, please speak to your LTC home as you may be eligible to apply to have this income excluded if it is not available to you. Please note, this does **not** include support payments that **you** are required to pay to others.

Court Order or Support Agreement Amount	\$
Taxable amount of support payments received (Option-C Printout, line 12800)	\$

What Parts of this Form am I required to fill in? Everyone is required to fill in Part A, Part B and Part F.

4. Have you begun to receive new government benefits since the Notice of Assessment (NOA) year? Yes No
If "yes", they may not have been included in your Notice Of Assessment. Please fill in **Part C of this Form**.
5. a. Have you received a rate reduction at any time during the NOA year? Yes No
- b. If yes, do you have lump-sum income that was included in your NOA and that you used to pay for an assistive device or for your LTC accommodation fees? Yes No

If yes to questions 5a. and 5b. above, you may be able to have part of this lump-sum income excluded. Please fill in **Part E of this Form**.

- c. Does your NOA include income that was payable for a period when you were not receiving a rate reduction? Yes No
- d. Does your NOA include lump-sum payment of OAS, GIS or GAINS payable prior to January 1, 2011 and you were receiving a rate reduction during this period? Yes No

If "yes" to questions 5c. and/or 5d. above, you may be able to exclude the income source no longer available from your income calculation. Please fill in **Part D of this Form** to have this income deducted.

Part C. Current Income Not Listed on NOA

For any benefit, not included in your NOA, provide the total annualized amount of the benefits you will receive this year. If you only have the monthly amount, please multiply this amount by 12. Note: Part C should only include new benefits that are reoccurring and have been received by the resident after their NOA year.

Old Age Security (OAS) (Service Canada Rate Letter)	\$
Guaranteed Income Supplement (GIS) (Service Canada Rate Letter)	\$
Guaranteed Annual Income System (GAINS) (Ministry of Finance Rate Statement Letter)	\$
Canada Pension Plan (CPP) -Retirement (Service Canada Rate Letter), Quebec Pension Plan (QPP) (Regie des rentes Quebec Rate Letter)	\$
CPP-Disability (Service Canada Rate Letter), QPP Disability (Regie des rentes Quebec Rate Letter)	\$
CPP Survivor Benefit (Service Canada Rate Letter), QPP Surviving Spouse's Pension (Regie des rentes Quebec Rate Letter)	\$
CPP Children's Benefit (Service Canada Rate Letter), QPP Orphan's Pension (Regie des rentes Quebec Rate Letter)	\$
OAS Allowance for the Survivor (Service Canada Rate Letter)	\$
OAS Spousal Allowance (Service Canada Rate Letter)	\$
Ontario Works (OW) (MCSS Eligibility or Rate Letter or cheque stub)	\$
Workers' Compensation (WC) (Workers' Compensation Rate Letter)	\$
Other Canadian Government Benefits (Federal, Provincial/Territorial or Municipal) or taxable private insurance (insurance policy or insurance benefit letter)	\$

Part D. Income Excluded from Annual Net Income: Income Payable Prior to Receiving a Rate Reduction

For any income that you no longer receive that was included in your NOA that were payable for a period of time when you were not receiving a rate reduction, provide the total amount for the applicable period included in your NOA. If there are other types of income not listed that were included in your NOA and are no longer available to you and were received and payable for a period of time when you were not getting a rate reduction, please speak to your LTC home. You may be eligible to apply to have this income excluded.

Stoppage of employment income (Option-C Printout, line 10100)

Start Date (yyyy/mm/dd)	End Date (yyyy/mm/dd)	\$
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RRSPs withdrawn (Option-C Printout, line 12900)

Start Date (yyyy/mm/dd)	End Date (yyyy/mm/dd)	\$
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Lump-sum income i.e. OAS/GIS/GAINS (Service Canada Rate Letter)

Start Date (yyyy/mm/dd)	End Date (yyyy/mm/dd)	\$
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Split pension income (Option-C Printout, line 11600)

Start Date (yyyy/mm/dd)	End Date (yyyy/mm/dd)	\$
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Registered Retirement Income Fund (RRIF) or Life Income Fund (LIF) income (Option-C Printout, line 11500)

Start Date (yyyy/mm/dd)	End Date (yyyy/mm/dd)	\$
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Part E. Income Excluded from Annual Net Income: Lump-sum income used to pay for an Assistive Device or for LTC Home Accommodation

Provide the type of income for exclusion and amount included on your NOA.

Please indicate the type of lump-sum income for exclusion and corresponding amount received in the NOA year (e.g. RRSP, GIS lump-sum, life insurance cash out)	\$
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Assistive Device

Lump-sum income used by the resident to pay for the consumer contribution of an assistive device under the Ministry's Assistive Devices Program (ADP) within the resident's NOA tax year may not be included in the calculation of the resident's annual net income.

Resident contribution for an Assistive Device (reported as resident's portion on supplier invoice) | \$

Accommodation

Lump-sum income used by the resident to pay in full or in part for accommodations during the resident's NOA tax year, which, in the current year, is not available to the resident, may be excluded from the calculation of the resident's annual net income

Sum of Accommodation Paid for the time period covered using the income type identified above | \$

Time Period Covered during NOA year that you were paying for accommodation

Start Date (yyyy/mm/dd) | End Date (yyyy/mm/dd)

Lump-sum income amount from identified source that you will be receiving for this current year? | \$

What other Forms do I need to fill in ?

6. Do you want to retain income to support a dependant spouse in the community? Yes No
If "yes", please complete and attach **Schedule A: Spouse Dependant**.
7. Do you want to retain income to support one or more dependant children in the community? Yes No
If "yes", please complete and attach **Schedule B: Child Dependant** for each dependant child.

Part F. Resident Declaration

I have and, if applicable, my dependant spouse and/or dependant child has, accessed all benefits, entitlements, supplements, settlements or other financial assistance that may be available including those available from the government of Canada, the government of any province or territory in Canada, any municipal government in Canada and all benefits, entitlements, supplements, settlements or other financial assistance from any foreign country.

If a component of my annual net income and, if applicable, a component of my dependant spouse's annual net income and/or dependant child's annual net income, changes during the course of my rate reduction term, including for example involuntary separation, I understand that I must reapply for a new rate reduction at that time.

If my eligibility for a rate reduction and, if applicable, the eligibility of my dependant spouse and/or dependant child, changes during the course of my rate reduction term, I understand that I must reapply for a new rate reduction at that time.

All the information supplied in this application is true and no information required to be given has been withheld or omitted.

I acknowledge that if it is determined that I have provided false information on the application for a rate reduction, my application may be retroactively denied or my rate may be retroactively adjusted. I acknowledge that if it is determined that I should have paid a higher rate, I will be required to repay the difference before I can receive a further rate reduction.

I _____ of the _____
(Name of Resident or Lawful Representative) (Town/City)

of _____ in the Province of Ontario, do solemnly declare that:
(Name of Town/City)

1. I am the person named in, and who subscribed, the foregoing application.
2. The declaration set out above is true.

And I make this solemn declaration conscientiously believing it to be true.

Declared before me,

_____ at _____
(Name of Witness) (Name of Town/City)

this _____ day of _____ 20 _____
(Day of Month) (Month) (Year)

Signature of Witness

Signature of Applicant

X _____

X _____

To Be Completed by the LTCH Licensee

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| 1. Resident Unique Identifier Number | 2. Date application received by LTCH (yyyy/mm/dd) |
| 3. Resident date of admission to any Long-Term Care Home (yyyy/mm/dd) | 4. Resident date of admission into basic accommodation if different than date provided in 3 (yyyy/mm/dd) |
| 5. If a renewal, end date of last rate renewal term (yyyy/mm/dd) | |